

#1 - The Active California Medical Group Market

updated to Sep 1, 2010

<i>Active Medical Groups⁽¹⁾ by Type</i>	All Groups Risk/Non-Risk	Estimated Enrollment for All Groups	At-Risk Groups Only	Estimated Enrollment for At-Risk Groups	% of Total At-Risk
Group Practices - All (including Kaiser)	52	8,465,500	47	8,458,050	54.8%
IPAs	145	4,687,350	144	4,682,350	30.3%
Foundations/Community Clinics	64	1,741,450	59	1,704,250	11.0%
Univ of Calif & County Groups	21	609,750	17	565,250	3.7%
TOTAL	285	15,539,750	270	15,445,600	100.0%

Top 25 Active Medical Groups (All Types)⁽¹⁾ by Descending Order by HMO Enrollment

	Enrollment Range ⁽²⁾
1 SOUTHERN CALIFORNIA PERMANENTE MEDICAL GROUP	>400,000
2 PERMANENTE MEDICAL GROUP	>400,000
3 HEALTHCARE PARTNERS MEDICAL GROUP	>400,000 <i>DTP</i>
4 HERITAGE PROVIDER NETWORK	>400,000 <i>DTP</i>
5 HILL PHYSICIANS MEDICAL GROUP	100,000-400,000
6 PRIMECARE MEDICAL NETWORK	100,000-400,000
7 EMPLOYEE HEALTH SYSTEMS (EHS)	100,000-400,000
8 MONARCH HEALTHCARE	100,000-400,000
9 LASALLE MEDICAL ASSOCIATES	100,000-400,000
10 ST. JOSEPH HERITAGE HEALTHCARE	100,000-400,000
11 SHARP COMMUNITY MEDICAL GROUP	100,000-400,000
12 LOS ANGELES COUNTY DEPT OF HEALTH SERVICES	100,000-400,000
13 VANTAGE MEDICAL GROUP	100,000-400,000 <i>DTP</i>
14 SHARP REES-STEALY MEDICAL GROUP (panel of SHARP HEALTHCARE)	100,000-400,000
15 BROWN & TOLAND PHYSICIANS	100,000-400,000
16 HEALTH CARE LA, IPA	100,000-400,000
17 PALO ALTO MEDICAL FOUNDATION	100,000-400,000
18 PREFERRED IPA OF CALIFORNIA	100,000-400,000
19 FACEY MEDICAL FOUNDATION	100,000-400,000
20 SANTE COMMUNITY PHYSICIANS	100,000-400,000
21 GREATER NEWPORT PHYSICIANS MEDICAL GROUP	100,000-400,000
22 ACCOUNTABLE HEALTH CARE IPA	25,000-99,999
23 CHOC PHYSICIANS NETWORK	25,000-99,999
24 BEAVER MEDICAL GROUP	25,000-99,999
25 UC DAVIS MEDICAL GROUP	25,000-99,999
TOTAL TOP 25 ACTIVE MEDICAL GROUPS/ PERCENT OF TOTAL MEDICAL GROUPS	10,454,550 67.3%

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's enrollment.

DTP = Declined to Participate in 2009 Annual Survey.

2009 ANNUAL SURVEY WAS COMPLETED ON NOVEMBER 18, 2009