

# #1 - The Active California Medical Group Market

as of Jun 1, 2015

<i>Active Medical Groups<sup>(1)</sup> by Type</i>	All Groups Risk & Non-Risk	Percent Distribution by Type	Estimated Enrollment for All Groups
Group Practices - All (including Kaiser)	32	12%	9,296,000
IPAs	132	49%	4,801,700
Foundations/Community Clinics	82	31%	2,747,150
Univ of Calif & County Groups	22	8%	725,800
<b>TOTAL</b>	<b>268</b>	<b>100%</b>	<b>17,570,650</b>

## *Top 25 Active Medical Groups (All Types)<sup>(1)</sup> by Descending Order by HMO Enrollment*

	Enrollment Range <sup>(2)(3)</sup>
1 Southern California Permanente Medical Group	600,000+
2 Permanente Medical Group	600,000+
3 HealthCare Partners Associates Medical Group	600,000+ <i>DTP</i>
4 Heritage Provider Network	400,000-499,999 <i>DTP</i>
5 Employee Health Systems Medical Group (EHS)	300,000-399,999
6 Health Care LA, IPA	300,000-399,999
7 Hill Physicians Medical Group	200,000-299,999
8 Allied Pacific IPA/Allied Physicians IPA	200,000-299,999 <i>DTP</i>
9 Vantage Medical Group	200,000-299,999 <i>DTP</i>
10 Monarch HealthCare	200,000-299,999
11 St. Joseph Heritage Healthcare	150,000-199,999
12 Preferred IPA of California	150,000-199,999
13 Accountable Health Care IPA	150,000-199,999 <i>DTP</i>
14 PRIMECARE Medical Network	150,000-199,999
15 LaSalle Medical Associates	150,000-199,999 <i>DTP</i>
16 Sharp HealthCare/Sharp Rees-Stealy Medical Group	150,000-199,999
17 MemorialCare Medical Foundation	150,000-199,999
18 Contra Costa Health Services	100,000-149,999
19 Sharp Community Medical Group	100,000-149,999
20 CHOC Physicians Network	100,000-149,999
21 River City Medical Group	100,000-149,999
22 AltaMed Health Services	100,000-149,999
23 Prospect Medical Group	100,000-149,999
24 Angeles IPA	100,000-149,999
25 Inland Faculty Medical Group	100,000-149,999
<b>TOTAL TOP 25 ACTIVE MEDICAL GROUPS/ PERCENT OF TOTAL MEDICAL GROUPS</b>	<b>12,473,300 / 71.0%</b>

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's specific enrollment.

(3) Estimated enrollment due to: DTP = Declined to Participate in the last Annual Survey (used previous year's estimates or other sources).

**DTP = Declined to Participate in 2014 Annual Survey.**

**2014 ANNUAL SURVEY ENDED DEC 19, 2014 & COVERED GROUPS' FALL BUSINESS**