

#10 - The Active California Medical Group Market

updated to Sep 1, 2010

<i>Active Medical Groups⁽¹⁾ by Type</i>	All Groups Risk/Non-Risk	Estimated Enrollment for All Groups	At-Risk Groups Only	Estimated Enrollment for At-Risk Groups	% of Total At-Risk
Group Practices - All (including Kaiser)	52	8,465,500	47	8,458,050	54.8%
IPAs	145	4,687,350	144	4,682,350	30.3%
Foundations/Community Clinics	64	1,741,450	59	1,704,250	11.0%
Univ of Calif & County Groups	21	609,750	17	565,250	3.7%
TOTAL	285	15,539,750	270	15,445,600	100.0%

Top 25 Active IPAs⁽¹⁾ by Descending HMO Enrollment

Enrollment Range⁽²⁾

1 HILL PHYSICIANS MEDICAL GROUP	>400,000
2 EMPLOYEE HEALTH SYSTEMS (EHS)	100,000-400,000
3 ACCOUNTABLE HEALTH CARE IPA	100,000-400,000
4 PRIMECARE MEDICAL NETWORK	100,000-400,000
5 MONARCH HEALTHCARE	100,000-400,000
6 INDEPENDENCE MEDICAL GROUP	100,000-400,000
7 SHARP COMMUNITY MEDICAL GROUP	100,000-400,000
8 VANTAGE MEDICAL GROUP	100,000-400,000 <i>DTP</i>
9 BROWN & TOLAND PHYSICIANS	100,000-400,000
10 PREFERRED IPA OF CALIFORNIA	100,000-400,000
11 SANTE COMMUNITY PHYSICIANS	100,000-400,000
12 GREATER NEWPORT PHYSICIANS MEDICAL GROUP	100,000-400,000
13 CHOC PHYSICIANS NETWORK	25,000-99,999
14 PHYSICIANS HEALTHWAYS	25,000-99,999 <i>DTP</i>
15 ANGELES IPA	25,000-99,999
16 APPLECARE MEDICAL GROUP	25,000-99,999
17 CHILDREN'S PHYSICIANS MEDICAL GROUP	25,000-99,999
18 SEAVIEW IPA	25,000-99,999
19 PACIFIC IPA	25,000-99,999
20 PHYSICIANS MEDICAL GROUP OF SAN JOSE	25,000-99,999
21 SANTA CLARA COUNTY IPA	25,000-99,999
22 HEMET COMMUNITY MEDICAL GROUP	25,000-99,999
23 ALLIED PHYSICIANS IPA	25,000-99,999 <i>DTP</i>
24 MEMORIAL HEALTHCARE IPA	25,000-99,999
25 CHINESE COMMUNITY HEALTH CARE ASSOCIATION	25,000-99,999
TOTAL TOP 25 IPAs/PERCENT OF ALL IPAs	3,401,500 72.6%
Percent of Total Enrollment	21.9%

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's enrollment.

DTP = Declined to Participate in 2009 Annual Survey.

2009 ANNUAL SURVEY WAS COMPLETED NOVEMBER 18, 2009