

#11 - The Active California Medical Group Market

updated to Sep 1, 2010

<i>Active Medical Groups⁽¹⁾ by Type</i>	All Groups Risk/Non-Risk	Estimated Enrollment for All Groups	At-Risk Groups Only	Estimated Enrollment for At-Risk Groups	% of Total At-Risk
Group Practices - All (including Kaiser)	52	8,465,500	47	8,458,050	54.8%
IPAs	145	4,687,350	144	4,682,350	30.3%
Foundations/Community Clinics	64	1,741,450	59	1,704,250	11.0%
Univ of Calif & County Groups	21	609,750	17	565,250	3.7%
TOTAL	285	15,539,750	270	15,445,600	100.0%

Top 25 Active Groups Practices⁽¹⁾ by Descending HMO Enrollment Enrollment Range ⁽²⁾

1 SOUTHERN CALIFORNIA PERMANENTE MEDICAL GROUP	>400,000
2 PERMANENTE MEDICAL GROUP	>400,000
3 HEALTHCARE PARTNERS MEDICAL GROUP	>400,000 <i>DTP</i>
4 HERITAGE PROVIDER NETWORK	>400,000 <i>DTP</i>
5 LASALLE MEDICAL ASSOCIATES	100,000-400,000
6 SHARP REES-STEALY MEDICAL GROUP (panel of SHARP HEALTHCARE)	100,000-400,000
7 BEAVER MEDICAL GROUP	25,000-99,999
8 BRISTOL PARK MEDICAL GROUP	25,000-99,999
9 TALBERT MEDICAL GROUP	25,000-99,999
10 RIVERSIDE MEDICAL CLINIC	25,000-99,999
11 MOLINA MEDICAL GROUP	25,000-99,999
12 PIONEER MEDICAL GROUP	25,000-99,999
13 AXMINSTER MEDICAL GROUP	25,000-99,999
14 INLAND FACULTY MEDICAL GROUP	25,000-99,999
15 SAN JOSE MEDICAL GROUP	10,000-24,999
16 SERRA COMMUNITY MEDICAL CLINIC	10,000-24,999
17 CHINO MEDICAL GROUP	10,000-24,999 <i>DTP</i>
18 SAN BERNARDINO MEDICAL GROUP	10,000-24,999
19 HIGH DESERT PRIMARY CARE MEDICAL GROUP	10,000-24,999 <i>DTP</i>
20 MERCED FACULTY ASSOCIATES	10,000-24,999
21 ALL CARE MEDICAL GROUP	10,000-24,999
22 UNIVERSAL CARE MEDICAL GROUP	10,000-24,999 <i>DTP</i>
23 BAY VALLEY MEDICAL GROUP	10,000-24,999
24 INLAND HEALTHCARE GROUP	10,000-24,999
25 UNITED FAMILY CARE	10,000-24,999

**TOTAL TOP 25 GROUP PRACTICES/
PERCENT OF ALL GROUP PRACTICES** **8,383,850 99.1%**
Percent of Total Enrollment 54.0%

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's enrollment.

DTP = Declined to Participate in 2009 Annual Survey.

2009 ANNUAL SURVEY WAS COMPLETED NOVEMBER 18, 2009