

#12 - The Active California Medical Group Market

updated to Sep 1, 2010

<i>Active Medical Groups(1) by Type</i>	All Groups Risk/Non- Risk	Estimated Enrollment for All Groups	At-Risk Groups Only	Estimated Enrollment for At-Risk Groups	% of Total At-Risk
Group Practices - All (including Kaiser)	52	8,465,500	47	8,458,050	54.8%
IPAs	145	4,687,350	144	4,682,350	30.3%
Foundations/Community Clinics	64	1,741,450	59	1,704,250	11.0%
Univ of Calif & County Groups	21	609,750	17	565,250	3.7%
TOTAL	285	15,539,750	270	15,445,600	100.0%

Top 25 Active Foundations/Community Clinics(1) by Descending HMO Enrollment

	Enrollment Range(2)
1 PALO ALTO MEDICAL FOUNDATION	100,000-400,000
2 FACEY MEDICAL FOUNDATION	100,000-400,000
3 SUTTER GOULD MEDICAL FOUNDATION	25,000-99,999
4 SCRIPPS CLINIC	25,000-99,999
5 JOHN MUIR PHYSICIAN NETWORK	25,000-99,999
6 SUTTER MEDICAL FOUNDATION-CENTRAL DIV	25,000-99,999
7 BRIGHT HEALTH PHYSICIANS OF PIH	25,000-99,999
8 ALTAMED HEALTH SERVICES	25,000-99,999
9 CEDARS-SINAI MEDICAL CARE FOUNDATION	25,000-99,999
10 SANSUM CLINIC	25,000-99,999
11 SCRIPPS COASTAL MEDICAL CENTER	25,000-99,999
12 MERCY MEDICAL GROUP (panel of CHW Medical Foundation)	25,000-99,999
13 GOLDEN VALLEY HEALTH CENTERS	25,000-99,999 DTP
14 CLINICA SIERRA VISTA	25,000-99,999
15 FAMILY HEALTHCARE NETWORK	25,000-99,999
16 WOODLAND CLINIC (panel of CHW Medical Foundation)	25,000-99,999
17 COMMUNITY HEALTH CENTERS	10,000-24,999
18 COMMUNITY MEDICAL CENTERS	10,000-24,999
19 SUTTER MEDICAL FOUNDATION-WEST DIV/SOLANO REGIONAL	10,000-24,999
20 NATIONAL HEALTH SERVICES	10,000-24,999
21 SAN YSIDRO HEALTH CENTER	10,000-24,999
22 NORTH COUNTY HEALTH SERVICES	10,000-24,999
23 SUTTER PACIFIC MEDICAL FOUNDATION	10,000-24,999
24 SUTTER MEDICAL FOUNDATION-CENTRAL DIV/SUTTER WEST	10,000-24,999
25 CLINICA DE SALUD DEL VALLE DE SALINAS	10,000-24,999
TOTAL TOP 25 ACTIVE FOUNDATIONS/COMMUNITY CLINICS PERCENT OF ALL FOUNDATIONS/COMMUNITY CLINICS	1,181,700 67.9%
Percent of Total Enrollment	7.6%

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's enrollment.

DTP = Declined to Participate in 2009 Annual Survey.

2009 ANNUAL SURVEY WAS COMPLETED NOVEMBER 18, 2009