

# #13 - The Active California Medical Group Market

updated to Sep 1, 2010

| <i>Active Medical Groups<sup>(1)</sup> by Type</i> | All Groups Risk/Non-Risk | Estimated Enrollment for All Groups | At-Risk Groups Only | Estimated Enrollment for At-Risk Groups | % of Total At-Risk |
|--|--------------------------|-------------------------------------|---------------------|---|--------------------|
| Group Practices - All (including Kaiser)           | 52                       | 8,465,500                           | 47                  | 8,458,050                               | 54.8%              |
| IPAs   | 145                      | 4,687,350                           | 144                 | 4,682,350                               | 30.3%              |
| Foundations/Community Clinics                      | 64                       | 1,741,450                           | 59                  | 1,704,250                               | 11.0%              |
| Univ of Calif & County Groups                      | 21                       | 609,750                             | 17                  | 565,250                                 | 3.7%               |
| <b>TOTAL</b>                                       | <b>285</b>               | <b>15,539,750</b>                   | <b>270</b>          | <b>15,445,600</b>                       | <b>100.0%</b>      |

## *Top Active Univ of Calif & County Groups<sup>(1)</sup> by Descending HMO Enrollment*

|  | Enrollment Range <sup>(2)</sup> |
|--|---------------------------------|
| 1 LOS ANGELES COUNTY DEPT OF HEALTH SERVICES   | 100,000-400,000                 |
| 2 UC DAVIS MEDICAL GROUP   | 25,000-99,999                   |
| 3 SANTA CLARA VALLEY HEALTH & HOSPITAL SYSTEM  | 25,000-99,999                   |
| 4 UCLA MEDICAL GROUP   | 25,000-99,999                   |
| 5 CONTRA COSTA HEALTH SERVICES   | 25,000-99,999                   |
| 6 MONTEREY COUNTY HEALTH DEPARTMENT  | 25,000-99,999                   |
| 7 UCSD MEDICAL GROUP   | 25,000-99,999                   |
| 8 ALAMEDA COUNTY MEDICAL CENTER  | 10,000-24,999                   |
| 9 SCENIC FACULTY MEDICAL GROUP   | 10,000-24,999 <i>DTP</i>        |
| 10 SAN MATEO MEDICAL CENTER  | 10,000-24,999                   |
| 11 VENTURA COUNTY HEALTH CARE AGENCY   | 10,000-24,999                   |
| 12 SANTA BARBARA COUNTY PUBLIC HEALTH DEPT   | 10,000-24,999                   |
| 13 KERN MEDICAL CENTER   | 10,000-24,999 <i>DTP</i>        |
| 14 RIVERSIDE COMMUNITY HEALTH AGENCY   | 10,000-24,999                   |
| 15 COMMUNITY HEALTH NETWORK  | 10,000-24,999 <i>DTP</i>        |
| 16 TULARE COUNTY HEALTH & HUMAN SERVICES   | <10,000                         |
| 17 SAN JOAQUIN FACULTY MEDICAL GROUP   | <10,000                         |
| 18 CENTRAL CALIFORNIA FACULTY MEDICAL GROUP  | <10,000                         |
| 19 UCSF MEDICAL GROUP  | <10,000                         |
| 20 UC IRVINE UNIVERSITY PHYSICIANS & SURGEONS  | <10,000                         |
| 21 SANTA CRUZ COUNTY PUBLIC HEALTH CLINICS   | <10,000 <i>DTP</i>              |
| <b>TOTAL TOP UNIV OF CALIF COUNTY GROUPS/<br/>PERCENT OF UNIV OF CALIF COUNTY GROUPS</b> | <b>609,750 100.0%</b>           |
| <b>Percent of Total Enrollment</b>   | <b>3.9%</b>                     |

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's enrollment.

*DTP = Declined to Participate in 2008 Annual Survey.*

**2009 ANNUAL SURVEY WAS COMPLETED NOVEMBER 18, 2009**