

#9 - The Active California Medical Group Market

as of Jun 1, 2015

<i>Active Medical Groups⁽¹⁾ by Type</i>	All Groups Risk & Non-Risk	Percent Distribution by Type	Estimated Enrollment for All Groups
Group Practices - All (including Kaiser)	32	12%	9,296,000
IPAs	132	49%	4,801,700
Foundations/Community Clinics	82	31%	2,747,150
Univ of Calif & County Groups	22	8%	725,800
TOTAL	268	100%	17,570,650

Top 25 Major Affiliates with Active Medical Groups⁽¹⁾ by Descending HMO Enrollment (SoS# = CA Secretary of State Registration #) Enrollment Range (2)

1 The Permanente Federation, LLC	600,000+
2 HealthCare Partners Holdings, LLC, A Sub of DaVita HealthCare Partners, Inc	600,000+
3 OptumHealth Holdings, LLC, A Sub of United Healthcare	500,000-599,999
4 Heritage Provider Network, Inc	500,000-599,999
5 Pacific Alliance Medical Center, Inc	300,000-399,999
6 Health Care LA, IPA	300,000-399,999
7 Hill Physicians Medical Group, Inc	200,000-299,999
8 Sutter Health	200,000-299,999
9 Primary Provider Management Co, Inc	200,000-299,999
10 Allied Physicians of California, A Professional Medical Corp, dba Allied Physicians IPA	200,000-299,999
11 St. Joseph Health	200,000-299,999
12 University of California	150,000-199,999
13 Leonard Green & Partners, LP, Ivy Holdings	150,000-199,999
14 Preferred IPA of California, A Professional Corp	150,000-199,999
15 Accountable Health Care IPA, A Professional Medical Corp	150,000-199,999
16 LaSalle Medical Associates	150,000-199,999
17 Sharp HealthCare	150,000-199,999
18 Memorial Health Services, dba MemorialCare Health System	150,000-199,999
19 Contra Costa County	100,000-149,999
20 Sharp Community Medical Group, Inc	100,000-149,999
21 Children's Hospital of Orange County	100,000-149,999
22 River City Medical Group, Inc	100,000-149,999
23 AltaMed Health Services Corp	100,000-149,999
24 Providence Health & Services	100,000-149,999
25 Angeles-IPA, A Medical Corp	100,000-149,999

**TOTAL TOP 25 MAJOR AFFILIATES WITH THEIR
MEDICAL GROUPS/PERCENT OF TOTAL ENROLLMENT**

13,218,750 / 75.2%

(1) Medical Groups with at least 6 PCPs and accepting contracts directly from HMOs.

(2) Some Medical Groups have expressed concern about listing total HMO Enrollment for their groups. In respect to those concerns, this Report has been revised to exclude an individual Medical Group's enrollment.

2014 ANNUAL SURVEY ENDED DEC 19, 2014 & COVERED GROUPS' FALL BUSINESS